

Thursday, June 21, 2018

STA QUARTERLY MEETING

All members and interested parties are warmly invited and strongly urged to attend the Association's June 21st Quarterly Meeting. ***Updates of important industry issues of general interest to all transfer agents are on the agenda:***

❖ STA UPDATE

The update will be given by Todd J. May, *President, The Securities Transfer Association, Inc.*

❖ CURRENT DTCC INITIATIVES!

Jon Ciciola, Director, DTCC Settlement and Asset Services, will provide an update on current DTCC initiatives.

- Settlement Optimization
- Underwriting re-design and re-platforming
- Imaging re-write and redesign
- DTCC and Transfer Agent Engagement

Your attendance and active participation are most welcome. Please make plans to join us on **Thursday**, June 21st. The ***luncheon meeting*** will commence at **12:00 noon** at the following location:

THE INDIA HOUSE
1 Hanover Square
New York, New York

The registration price is \$70.00 per person. This includes an excellent luncheon and affords you the opportunity to network with other industry professionals and to discuss these and other issues affecting your business. Please mail your reservation promptly on the enclosed form, accompanied by your remittance payable to: The Securities Transfer Association, Inc. You may also register on-line with a credit card at www.stai.org

We are expecting a good turnout for the meeting and seating is limited. All members and their colleagues are urged to attend and participate in the discussion about these timely topics. If you require additional information, please contact Carol Gaffney at the STA Office (732) 888-6040.

Sincerely,

Todd J. May
President

TODD J. MAY, President
THE SECURITIES TRANSFER ASSOCIATION, INC.
ATTN: CAROL A. GAFFNEY, Administrator
P.O. BOX 5220
HAZLET, NEW JERSEY 07730-5220
Phone: 732-888-6040
Email: cgaffney@stai.org

STA QUARTERLY MEETING

PLEASE ENTER THE FOLLOWING RESERVATION FOR THE **LUNCHEON MEETING** TO BE HELD AT 12:00 NOON ON **THURSDAY, JUNE 21, 2018** AT THE INDIA HOUSE, 1 HANOVER SQUARE, NEW YORK, NEW YORK AS INDICATED BELOW:

Company: _____

Address: _____

Phone: _____

Email: _____

A CHECK PAYABLE TO THE SECURITIES TRANSFER ASSOCIATION, INC. IS ENCLOSED

AMOUNT OF CHECK \$ _____ @ \$70.00 PER PERSON

THERE IS NO CHARGE FOR HONORARY MEMBERS.

Please print the names of registrants:

1. _____

2. _____

3. _____

4. _____

5. _____

YOUR EARLY RESPONSE ACCOMPANIED BY YOUR CHECK IS GREATLY APPRECIATED.

PLEASE NOTE – PLEASE REGISTER PRIOR TO JUNE 15, 2018.

You may also register on-line with a credit card at www.stai.org